

WHARTON COUNTY Tax Abatement Application

1. Applicant's Business Name and Structure (LLC, LO, Corporation, etc.) that will be operating in Wharton County:

Click or tap here to enter text.

2. Name of any Parent Company, Controlling Affiliate or if applicant company is a Subsidiary of another entity that would be responsible for performance of any proposed tax abatement agreement.

Click or tap here to enter text.

3. Please provide a brief history and description of the company:

Click or tap here to enter text.

4. Contact Person and Info for Abatement Process:

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Direct Phone Number: Click or tap here to enter text.

Email Address: Click or tap here to enter text.

Mailing Address: Click or tap here to enter text.

Website: Click or tap here to enter text.

5. Company officer name who would execute any potential tax abatement agreement:

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Entity Name: Click or tap here to enter text.

Phone: Click or tap here to enter text.

Email: Click or tap here to enter text.

Address: Click or tap here to enter text.

City: Click or tap here to enter text. State: Click or tap here to enter text.

Zip: Click or tap here to enter text.

Website: Click or tap here to enter text.

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6. Headquarters Location (where the company's officers direct, control and coordinate the entity's activities)
City: Click or tap here to enter text. State: Click or tap here to enter text.
7. State of registration or incorporation:
Click or tap here to enter text.
8. Does the company currently have operations elsewhere in the State of Texas? If so, please state the name of communities.
Click or tap here to enter text.

PROJECT DETAILS

1. List other communities that are being considered for the project:
Click or tap here to enter text.
2. Indicate any incentives sought or received from other taxing entities in connection with this project.
Click or tap here to enter text.
3. Describe the project, including size and scope of capital improvements (real and personal property) to be undertaken, the facility's use, and the product or service to be produced.
Click or tap here to enter text.
4. Classification and NASIC CODE (i.e. Aviation/Aerospace & Advanced Manufacturing, Bioscience/Healthcare, Information Technology and Cyber-Security, Corporate and Regional Headquarters, Creative Industries, Environmental/Clean/Green Technology, Finance, Logistics and Distribution, Manufacturing):
Click or tap here to enter text.

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5. Physical address of Proposed Project:
City: Click or tap here to enter text.
County Precinct: Click or tap here to enter text.
City Council District: Click or tap here to enter text.
School District: Click or tap here to enter text.
Land Size of Project: Click or tap here to enter text. Acres

6. New Construction Expansion To Lease Existing Improvements

7. Proposed Cost of New Improvement \$ Click or tap here to enter text.

8. Proposed Cost of New Fixed Equipment and Machinery: \$Click or tap here to enter text.

9. Other Personal Property excluding Inventory: \$Click or tap here to enter text.

10. Proposed Cost of Initial Inventory:
Click or tap here to enter text.

11. Schedule of Investment over requested term of Abatement including proposed start of construction date and completion of construction date for each phase of construction.
Click or tap here to enter text.

12. Does/will the applicant own or lease the project's proposed new Land and/or Improvements?
Own Lease
If to be leased, provide the name of the landlord/owner.
Click or tap here to enter text.
If to be leased, indicate lease term.
Click or tap here to enter text. Years
Beginning Date: Click or tap to enter a date.
Expiration date: Click or tap to enter a date.

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If Applicant owns any other property in Wharton County, list existing Wharton County Central Appraisal District tax account numbers associated with this project if any:

Real property:

Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text..

Personal property:

Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text.;
Click or tap here to enter text.; Click or tap here to enter text..

13. Current local workforce:

Full-time: Click or tap here to enter text. **Part-time:** Click or tap here to enter text.
Seasonal: Click or tap here to enter text.

14. Minimum number of new, full-time jobs to be created over requested term of Abatement and schedule of placement on site.

Click or tap here to enter text.

15. For expansion projects only, number of retained full-time jobs:

Click or tap here to enter text.

16. Base Hourly Wage at project site (excluding benefits and bonuses)*:

Click or tap here to enter text.

17. Average Annual Salary of Existing Jobs:

\$Click or tap here to enter text.

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18. Average Annual Salary of Projected New Jobs:

\$Click or tap here to enter text.

19. Is the company delinquent in the payment of ad valorem taxes to any taxing unit located in Wharton County?

Yes No

If yes, explain: Click or tap here to enter text.

20. Has the applying company or any of its affiliates been cited, currently under investigation, or have litigation pending for any violations of federal, state, county, and/or municipal laws, codes or ordinances?

Yes No

21. Has the company previously received an incentive from the County? Yes No

Where is the property located: Click or tap here to enter text.

If yes, indicate the time period(MM/YY): Click or tap to enter a date.

If yes, explain:

Click or tap here to enter text.

If yes, is/was the company in compliance with all terms and conditions:

Yes No

22. Is any interest in this project presently held by an elected, appointed or employed member of any taxing entity?

Yes No

23. Is any interest in this project presently held by a member of the Wharton County Commissioners Court or other County official or employee?

Yes No

If yes, explain:

Click or tap here to enter text.

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24. Describe any goodwill benefits and involvement that the applicant has previously provided and/or is committed to providing in the future to the Wharton County community.

Click or tap here to enter text.

25. Provide an assessment of the project's environmental impact, and any remediation and/or compliance plan associated with the project, which would have the effect of minimizing the negative impact of the project on the environment.

Click or tap here to enter text.

ATTACHMENTS:

- A. A map and legal description (metes and bounds) of the facility site;
- B. CAD data or a shape file with the boundaries of the proposed facility site, and if the Reinvestment Zone and facility site are not the same, then also include CAD date or a shape file with the boundaries of the proposed Reinvestment Zone;
- C. A general description of the improvements for which the Abatement is sought and the extend of the modernization, expansion, or new improvement which will be part of the facility. In the case of modernization, a statement of the assessed value of the facility, separately stated for real and personal property, shall be given for the tax year immediately preceding the application.
- D. Financial and other information as Wharton County deems appropriate for evaluating the financial capacity and other factors of the Applicant;
- E. A time schedule for undertaking and completing the planned improvements; and
- F. Any additional information the Applicant deems helpful to the evaluation of the application.

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Companies must submit non-refundable application fees with their applications. Projects that require assignment or amendment are also required to pay an application fee of \$1,000.00 to each entity.

CERTIFICATION

I understand and certify that I have read the County of Wharton's current *Tax Abatement Guidelines*. I am familiar with the provisions contained therein, and that the information provided in this application may become a part of an incentive agreement with the County of Wharton. I also certify that I am authorized to sign this application, that the information provided herein is true and correct, and that knowingly providing false information will result in voiding the application and termination of any incentive agreement.

Signature: _____

Date: _____

Printed Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Company Name: Click or tap here to enter text.

Mailing Address: Click or tap here to enter text.

City: Click or tap here to enter text.

State: Click or tap here to enter text.

Zip: Click or tap here to enter text.

Telephone: Click or tap here to enter text.

Mobile: Click or tap here to enter text.

Email address: Click or tap here to enter text.

Application shall be returned as follows:

Click or tap here to enter text.

Return an original executed Application to:

Wharton County Judge's Office

Attn: Tax Abatement

Address: 100 S. Fulton Street, Suite 100, Wharton, Texas 77488

Telephone: (979)532-4612