

NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioner's Court of the County of Wharton, Texas (the "County"), 309 E. Milam, Wharton, Texas 77488, at 9:30 a.m. on May 11, 2026, which is the time and place tentatively set for the passage of an order and such other action as may be deemed necessary to authorize the issuance of the County's Certificates of Obligation, Series 2026; in the maximum aggregate principal amount of \$76,000,000 payable from ad valorem taxation bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the Commissioner's Court at the time of issuance, and maturing over a period of years not to exceed twenty (20) from the date thereof, for the purpose of evidencing the indebtedness of the County for all or any part of the costs associated with the (i) construction, acquisition, and equipping of a new county jail, a new law enforcement facility, and other related facilities, including parking and storage facilities, and (ii) the cost of professional services incurred in connection therewith.

The current aggregate amount of outstanding principal of the County's debt obligations is \$0.00 and the aggregate amount of combined principal and interest on the County's outstanding debt obligations is \$0.00. It is estimated that the combined principal and interest required to pay the certificates is \$112,128,292. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of 4.089497%. Such amounts are derived from projections obtained from the County's financial advisor based upon current market conditions and is provided from the County without assurance that such projections will be realized.

WITNESS MY HAND this 9th day of March, 2026.

s/ Barbara Svatek  
County Clerk