

RESOLUTION #26-10

RESOLUTION AUTHORIZING PUBLICATION OF NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

THE STATE OF TEXAS §
COUNTY OF WHARTON §

WHEREAS, the Commissioner's Court of the County of Wharton, Texas (the "County"), deems it advisable to issue certificates of obligation of the County in accordance with the notice hereinafter set forth; Now, Therefore

BE IT RESOLVED BY THE COMMISSIONER'S COURT OF THE COUNTY OF WHARTON, TEXAS:

Section 1. The facts and recitations contained in the preamble of this resolution are hereby found and declared to be true and correct.

Section 2. The County Clerk is hereby authorized and directed to cause to be published in the manner required by law and in substantially the form attached hereto as Exhibit A, a notice of intention to issue certificates of obligation (the "Notice").

Section 3. The Notice set forth in Section 2 above shall be published once a week for two (2) consecutive weeks in a newspaper which is of general circulation in the County, the date of the first publication to be at least forty-six (46) days before the date tentatively set in said Notice for the passage of the order authorizing the issuance of such certificates of obligation. Further, the Notice shall be continuously posted on the County's Internet website, for at least forty-five (45) days before the date tentatively set for the passage of the order authorizing the issuance of the certificates.

Section 4. The County Judge, County Clerk, and other officers and agents of the County are hereby authorized and directed to do any and all things necessary or desirable to carry out the provisions of this resolution.

Section 5. The County hereby ratifies, approves and confirms the selection of Hunton Andrews Kurth LLP as its Bond Counsel and U.S. Capital Advisors LLC as its Financial Advisor.

Section 6. This resolution shall take effect immediately upon its passage.

Section 7. The Notice and agenda relating to this meeting and heretofore posted by the County Secretary, and the posting thereof, are hereby authorized, approved, and ratified.

[Signature Page Follows]

PASSED AND APPROVED the 9th day of March 2026.


County Judge

Attest:


County Clerk

(SEAL)

